

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

June 4, 2007

REGISTRATION NO.: 25101

BONDS ISSUED BY: Platte County R-III School District

AMOUNT OF ISSUE: \$13,000,000.00

COUNTY: of Platte

DATE OF ISSUE: June 1, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Constructing, improving, furnishing and equipping school facilities, including constructing a new elementary school on the Barry School campus and construction additions to the Siegrist Elementary School on the Platte City campus

Rate of Interest	Amount	Maturity
4.500%	\$ 1,150,000.00	03/01/2020
4.500%	1,250,000.00	03/01/2021
4.500%	1,400,000.00	03/01/2022
4.750%	1,500,000.00	03/01/2023
5.000%	1,700,000.00	03/01/2024
5.000%	1,800,000.00	03/01/2025
5.000%	2,000,000.00	03/01/2026
5.000%	2,200,000.00	03/01/2027

ARE BONDS CALLABLE: Bonds may be redeemed and paid on and after March 1, 2017 without premium

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$13,401,025.00

INTEREST RATE: 4.5772%

ASSESSED VALUATION: \$398,569,957

INDEBTEDNESS: (Including this issue) \$59,491,570.30

NOTICE OF ELECTION: Published two newspapers March 21 and 28, 2007

DATE OF ELECTION: April 3, 2007

ELECTION RESULTS: Yes...1,071; No...305

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable